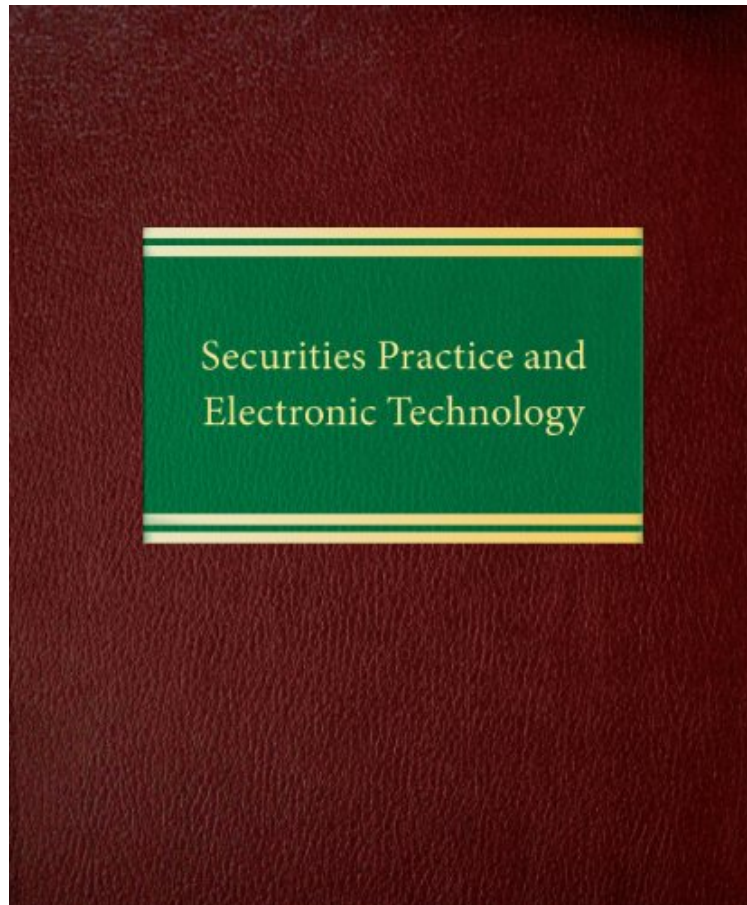


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About the Author James B. Carlson is a Partner of Mayer Brown's New York office and he represents buyers, sellers and management in complex leveraged buy-outs and acquisitions. He is an Adjunct Professor of Law in Securities Regulation at New York University School of Law and has written extensively on corporate finance and investment banking.